Learnsoft
ENTERPRISE TRAINING

4350 Executive Drive, Suite 100
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New Employee Retirement Planning

Length: ½ Day

Intended Audience: Employees with under 5 years of Federal Service

Summary: The Retirement Planning for Federal Employees course provides participants with an understanding of the terminology, criteria, and calculations regarding their retirement eligibility; social security benefits; regulations regarding the Thrift Savings Plan (TSP), taxes, and estate planning issues; and tools for making decisions regarding asset allocation, risk, investing, Individual Retirement Accounts (IRAs), and annuities. The design includes a wide variety of instructional techniques designed to maximize adult learning including mini lectures, group discussions and activities and individual and team action planning.

Course Outline

- **RETIREMENT ELIGIBILITY** .
- **SOCIAL SECURITY**
- **THE THRIFT SAVINGS PLAN**
- **OTHER FINANCIAL ISSUES**
- **TAXES**